

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

YELLOW CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-11069 (CTG)
)
) (Jointly Administered)
)
) **Re: Docket No. 606**
)

**NOTICE OF RATE INCREASE OF GOODMAN'S LLP AS CANADIAN
RESTRUCTURING COUNSEL TO THE DEBTORS EFFECTIVE AS OF
AUGUST 6, 2023 PURSUANT TO SECTIONS 327(E), 328(A), 330 AND
363(B)(1) OF THE BANKRUPTCY CODE**

1. Pursuant to the Order *Authorizing Retention and Employment of Goodmans LLP as Canadian Restructuring Counsel Effective as of August 6, 2023 Pursuant to Sections 327(e), 328(a), 330 and 363(b)(1) of the Bankruptcy Code* [Docket No. 606] (the “Retention Order”), Goodmans LLP (“Goodmans”),² as Canadian Restructuring Counsel to the Debtors, submits this notice of rate increase.

2. As set forth in the Application, Goodmans adjusts its hourly rates annually. *See* Application, ¶ 14. The Debtors have consented to such rate increases. *See* Application, *Declaration of Matthew A. Doheny, Chief Restructuring Officer of Yellow Corporation, in Support of Debtors’ Application for Entry of an Order Authorizing Retention and Employment of Goodmans as Canadian Bankruptcy Counsel Effective as of August 6, 2023 Pursuant to Sections 327(e), 328(a), 330, and 363(b)(1) of the Bankruptcy Code*, ¶ 5.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/YellowCorporation>. The location of the Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Retention Order.

3. Paragraph 9 of the Retention Order provides that Goodmans shall provide ten business days' notice to the Debtors, the U.S. Trustee, and any official committee before any increases in the rates set forth in the Application or the Engagement Letter are implemented and shall file such notice with the Court.

4. In the ordinary course, Goodmans has adjusted the hourly rates charged by its lawyers. Effective as of January 1, 2024, Goodmans' hourly rates for lawyers that may be involved in this matter will range from CDN\$800 - CDN\$1,565 for partners, and CDN\$580 - CDN\$800 for associates.

Dated: December 14, 2023
Wilmington, Delaware

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Peter J. Keane (DE Bar No. 5503)
Edward Corma (DE Bar No. 6718)
PACHULSKI STANG ZIEHL & JONES LLP
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19801
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
pkeane@pszjlaw.com
ecorma@pszjlaw.com

Patrick J. Nash Jr., P.C. (admitted *pro hac vice*)
David Seligman, P.C. (admitted *pro hac vice*)
Whitney Fogelberg (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: patrick.nash@kirkland.com
david.seligman@kirkland.com
whitney.fogelberg@kirkland.com

-and-

Allyson B. Smith (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: allyson.smith@kirkland.com

Co-Counsel for the Debtors and Debtors in Possession